Introductory sub-table (I)(a)

Name of the Company: Adcon Capit	al Services Ltd.						
Scrip Code: ADCON		on Capital Services Ltd.	Class of security: Equity				
Quarter ended: 31st December, 2011							
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.				
Held by promoter/promoter group	-	0	0				
Held by Public	-	0	0				
Total:	0	0	0				
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities				
Held by promoter/promoter group	-	0	0				
Held by Public	-	0	0				
Total:	0	0	0				
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants				
Held by promoter/promoter group	-	0	0				
Held by Public	-	0	0				
Total:	0	0	0				
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	3,551,100						

Statement Showing Shareholding Pattern								
				e (I)(a)				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of $(A+B)^1$	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
	Shareholding of Promoter and Promoter Group ²							
1	Indian							
	Individuals/ Hindu Undivided Family	37	1,280,000	-	36.05	36.05		0.00
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00		0.00
(c)	Bodies Corporate	3	250,000	-	7.04	7.04		0.00
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00		0.00
(e)	Any Others(Specify)	-	-	-	0.00	0.00		0.00
	Sub Total(A)(1)	40	1,530,000	0.00	43.09	43.09	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/							
,	Foreign Individuals)	-	-	-	0.00	0.00		0.00
b	Bodies Corporate	-	-	-	0.00	0.00		0.00
С	Institutions	-	-	-	0.00	0.00		0.00
d	Any Others(Specify)	-	-	-	0.00	0.00		0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and							
	Promoter Group (A)= (A)(1)+(A)(2)	40	1,530,000	0	43.09	43.09	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI		_	_	0.00	0.00		0.00
(b)	Financial Institutions Banks	-			0.00	0.00		0.00
(c)	Central Government/ State Government(s)	-	-	-	0.00	0.00		0.00
(d)	Venture Capital Funds	-	-	-				1
(e)	Insurance Companies			-	0.00	0.00		0.00
(f)	Foreign Institutional Investors	-	-	-	0.00	0.00		0.00
(g)	Foreign Venture Capital Investors	-	-	-	0.00	0.00		0.00
(h)	Any Other (specify)	-	-	-	0.00	0.00		0.00
(11)	Sub-Total (B)(1)	-	-	-	0.00	0.00		0.00
	Sub-10tal (B)(1)	0	0	0	0.00	0.00		0.00
B 2	Non-institutions							
(a)	Bodies Corporate				0.00	0.00		0.00
(b)	Individuals	-	-	-	0.00	0.00		0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5836	1,429,600	_	40.26	40.26		0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1							
(c)	lakh. Any Other (specify)	24	591,500	-	16.66	16.66		0.00
(0)	Sub-Total (B)(2)	- 59/0	2 021 100	0	0.00	0.00		0.00
		5860	2,021,100	0	56.91	56.91		0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	5860	2,021,100	0	56.91	56.91		0.00
	$\frac{(B)(1)+(B)(2)}{TOTAL (A)+(B)}$	5900	3551100	0		100.00		0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group	-	-	-				
2	Public	-	-	-		0.00		0.00
	Sub-Total (C)	- 0				0.00	(
						•	<u> </u>	0.00
	GRAND TOTAL (A)+(B)+(C)	5,900	3,551,100	0		100.00	(0.00

Sr.No	Notes
1	NIL;
2	
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$(I) (b) \ \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ belonging\ to\ the} \\ \underline{category\ ``Promoter\ and\ Promoter\ Group''}$

Sr.	Name of the shareholder	Details of S	Shares held		Encumbered sha	res (*)	Details of warrants			f convertible urities	Total shares
No.		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	` /	(VIII)	(IX)	(X)	(XI)	(XII)
1	Vinod Pandey	127950	3.60	0	0.00	0.00					
_	Devendra Gulati	115100	3.24	0	0.00	0.00	0		_		
	Sanjay Sharma	140000	3.94	0	0.00	0.00	0	-	_	Ü	
_	Nirmal Sancheti	100	0.00	0	0.00	0.00	0				
_	Radha Pandey	127000	3.58	0	0.00	0.00	0	-	_		
	Awadhesh Pandey	126450	3.56	0	0.00	0.00	0	-	_		
	Deepak Pandey	103490	2.91	0	0.00	0.00	0				
_	Gaurav Pandey	70000	1.97	0	0.00	0.00	0				
	Anjana Sancheti	50000	1.41	0	0.00	0.00	0	-	Ü		
_	Balkrishna G. Kher	5000	0.14	0	0.00	0.00	0				
_	Bharat G. Kher	101960	2.87 0.02	0	0.00	0.00	0				
_	Govind Bajpai	600 2000	0.02	0	0.00	0.00	0	-	_		
	Sulochana Kher	5850	0.06	0	0.00	0.00	0				
	Anuradha Bajpai Rita Pandey	16000	0.16	0	0.00	0.00	0				
16	Leena Kher	50000	1.41	0	0.00	0.00	0	_	_		
	Premlata Deva	2500	0.07	0	0.00	0.00	0		Ü		
	Praveena Bajpai	10000	0.07	0	0.00	0.00	0		_		
	R. S. Pandey	15000	0.42	0	0.00	0.00	0				
	C. B. Bajpai	25000	0.70	0	0.00	0.00	0	-	_		
21	Vikas Bajpai	10000	0.78	0	0.00	0.00	0				
_	Puneet Pandey	6500	0.18	0	0.00	0.00	0				
_	Abhay Bajpai	10000	0.28	0	0.00	0.00	0	-	_		
	O. P. Bajpai	50000	1.41	0	0.00	0.00	0	_			
	Nishant Pandey	2500	0.07	0	0.00	0.00	0		0		
_	Vyomesh Bhat	2500	0.07	0	0.00	0.00	0				
27	Jigdesh Rathor	4000	0.11	0	0.00	0.00	0	0	0	0	4000
28	Anita Sarmandal	5500	0.15	0	0.00	0.00	0	0	0	0	
	Anima Bajpai	7500	0.21	0	0.00	0.00	0	0	0	0	
30	Sanjay Bachawat	10000	0.28	0	0.00	0.00	0	0	0	0	10000
31	R. K. Mittal	25000	0.70	0	0.00	0.00	0	0	0	0	25000
32	Madhu Mittal	15000	0.42	0	0.00	0.00	0	0	0	0	15000
33	Elice Bhat	2500	0.07	0	0.00	0.00	0	0	0	0	2500
34	Lalit Bhandari	15000	0.42	0	0.00	0.00	0	0	0		
35	Leelamma Varghese	2500	0.07	0	0.00	0.00	0				
	Pragita Bajpai	15000	0.42	0	0.00	0.00	0	-	_		
	Adcon Eletronic P L	50000	1.41	0	0.00	0.00	0		_		
	Adcon Swetch Gear P L	100000	2.82	0	0.00	0.00	0				
39	Adcon Cement P. L.	100000	2.82	0	0.00	0.00	0				
40	L S Yadav	2500	0.07	0	0.00	0.00	0	0	0	0	2500
	TOTAL	1,530,000	43.09	0	0.00	0.00	0	0	0	0	1,530,000

 $^{(*) \} The \ term \ "encumbrance" \ has \ the \ same \ meaning \ as \ assigned \ to \ it \ in \ regulation \ 28(3) \ of \ the \ SAST \ Regulations, \ 2011$

 $(I)(c)(i) \begin{tabular}{ll} \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ belonging\ to\ the\ category\ "Public"\ and\ holding\ more\ than\ 1\%\ of\ the\ total\ number\ of\ shares \end{tabular}$

Sr. No.	Name of the shareholder	Number	Shares as a	Details	of warrants	Details of	convertible	Total shares (including
		of	percentage of total	Number of	As a % total	Number of	% w.r.t total	underlying shares assuming
		shares	number of shares	warrants	number of	convertible	number of	full conversion of warrants
		held	{i.e., Grand Total	held	warrants of the	securities	convertible	and convertible securities)
			(A)+(B)+(C) indicated		same class	held	securities of the	as a % of diluted share
			in Statement at para				same class	capital
1	nil	0	0.00	0	0	0	0	0
2	nil	0	0.00	0	0	0	0	0
	TOTAL	0.00	0.00	0	0	0	0	0

$(I)(c)(ii) \ \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ (together\ with\ \underline{PAC})\ belonging\ to\ the\ category\ "Public"\ and\ holding\ more\ than\ 5\%\ of\ the\ total\ number\ of\ shares\ of\ the\ company}$

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in		Details of warrants Number As a % total		convertible urities	Total shares (including underlying shares assuming full conversion of warrants and
			Statement at para (I)(a) above}	of warrants	number of	convertible		convertible securities) as a % of diluted share capital
1	-	0	0.00	0	0	0	0	0
2	-	0	0.00	0	0	0	0	0
	TOTAL	0	0.00	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder		Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	0	0.00
2	-	0	0.00
	TOTAL	0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)		underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	0	0	0.00
2	-	0	0	0.00
	TOTAL	0	0	0.00

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> <u>by "promoter/promoter group" are in excess of 1% of the total number of shares</u>

Sr. No.		(ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	-	0	0.00
2	-	-	0	0.00
	TOTAL		0	0.00